

E-FILED ON: 12-15-06

JAMES A.KOHL, ESQ.  
Nevada Bar No.: 5692  
CHRISTINE A. ROBERTS, ESQ.  
Nevada Bar No.: 6472  
RAWLINGS, OLSON, CANNON,  
GORMLEY & DESRUISSEAU  
9950 West Cheyenne Avenue  
Las Vegas, NV 89129  
Phone: (702) 384-4012  
Fax: (702) 383-0701  
Email: [bankruptcy@rocgd.com](mailto:bankruptcy@rocgd.com)  
Attorneys for Creditors,  
Prospect High Income Fund,  
ML CBO IV (Cayman) Ltd.,  
PAMCO Cayman, Ltd.,  
PAM Capital Funding, L.P.,  
Highland Crusader Fund, Ltd.,  
and PCMG Trading Partners XXII, L.P.

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re: )  
USA COMMERCIAL MORTGAGE COMPANY, )  
Debtor. )

CASE NO.: BK-S-06-10725-LBR

In re: )  
USA CAPITAL REALTY ADVISORS, LLC, )  
Debtor. )

CASE NO.: BK-S-06-10726-LBR

In re: )  
USA CAPITAL DIVERSIFIED TRUST DEED )  
FUND, LLC, )  
Debtor. )

CASE NO.: BK-S-06-10727-LBR

In re: )  
USA CAPITAL FIRST TRUST DEED FUND, LLC, )  
Debtor. )

CASE NO.: BK-S-06-10728-LBR

In re: )  
USA SECURITIES, LLC, )  
Debtor. )

CASE NO.: BK-S-06-10729-LBR

Affects:

Chapter 11

☒ All Debtors☐ USA Commercial Mortgage Company☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐ USA Capital First Trust Deed Fund, LLC☐ USA Securities, LLC,**HEARING:****Date:** N/A**Time:** N/A

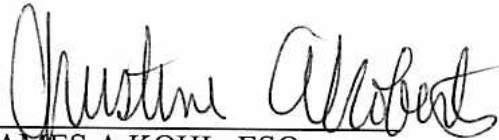
**AMENDED REQUEST FOR SPECIAL NOTICE AND REQUEST TO BE**  
**ADDED TO THE MASTER MAILING MATRIX**

**TO: THE CLERK OF THE ABOVE-ENTITLED COURT\DEBTORS' ATTORNEYS**

1           **PLEASE TAKE NOTICE** that JAMES A. KOHL, ESQ., CHRISTINE A. ROBERTS,  
2 ESQ.. and RAWLINGS, OLSON, CANNON, GORMLEY & DESRUISSEAU, as attorneys of  
3 record for Creditors, Prospect High Income Fund, ML CBO IV (Cayman) Ltd., PAMCO  
4 Cayman, Ltd., PAM Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading  
5 Partners XXII, L.P., in the above-entitled proceeding, does hereby request that its address as  
6 listed below be added to the Master Mailing Matrix in this case and, as said attorneys of record,  
7 that we receive notice of all proceedings in this matter.

8           DATED this 14<sup>th</sup> Day of December, 2006.

9                               Respectfully Submitted By:

10  
11                               

12           JAMES A. KOHL, ESQ.  
13           Nevada Bar No.: 5692  
14           CHRISTINE A. ROBERTS, ESQ.  
15           Nevada Bar No.: 6472  
16           RAWLINGS, OLSON, CANNON,  
17           GORMLEY & DESRUISSEAU  
18           9950 West Cheyenne Avenue  
19           Las Vegas, NV 89129  
20           Attorneys for Creditors,  
21           Prospect High Income Fund,  
22           ML CBO IV (Cayman) Ltd.,  
23           PAMCO Cayman, Ltd.,  
24           PAM Capital Funding, L.P.,  
25           Highland Crusader Fund, Ltd.,  
26           and PCMG Trading Partners XXII, L.P.